



## MORNING REPORT

Have Good Trading Day

WEDNESDAY



**Price is what you pay.  
Value is what you get.**

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	33478.35	+118.45	+0.36
NIFTY	10326.90	+28.15	+0.27

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	36.80	+4.31
HDFCBANK	96.68	+0.17
ICICIBK	9.73	+1.14
INFY	15.20	-0.7
TATA MOTOR	32.50	-0.4
WIPRO	5.34	+0.19

### FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-727.01
DII's Eq (Provisional)	+825.50
FIIs Index Future	+878.50
FIIs Index Options	-266.35
FIIs Stock Future	-1434.31
FIIs Stock Options	+11.92

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	65.0386
EURO	76.3878
YEN 100	57.8200
GBP	86.1892

## TOP STORY

- **Dabur** cut prices of shampoos, home care products by 9 percent for existing stock (PTI)
- NCC's consortium with BGR Mining gets mine development contract at Talaipalli Coal Block
- Magma Fincorp's board approves amalgamation of Magma ITL Finance with company.
- **Lakshmi Vilas Bank** will consider rights issue on Friday
- Dredging Corporation of India's employees go on strike to protest the strategic sale of Government equity.
- Bajaj Steel Industries gets \$7 million order from Egyptian Co. for three gining plants.
- CESC: Dhariwal wins 185 megawatt short-term PPA under flexi-coal scheme.
- Elan Group: Court orders Gurugram Police to file two FIRs against PVR Cinemas and its promoters. PVR denies allegations made by Elan; says civil dispute pending with Elan over multiplex space.

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	23590.83	+160.50	+0.69
NASDAQ	6862.48	+71.76	+1.06
NIKKEI	22606.50	+190.02	+0.85
HANG SENG	30121.00	+302.00	+1.02
SGX NIFTY	10378.00	+21.50	+0.21

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	57.64	+1.43
NATURAL GAS	3.018	+0.07
GOLD	1280.53	-0.09
SILVER	16.958	-0.01
COPPER	3.124	-0.22

### WORLD EVENTS

**GBP** : Autumn Forecast Statement  
**USD** : Crude Oil Inventories  
: Core Durable Goods Orders m/m  
: Unemployment Claims  
: Fed Chair Yellen Speaks

### RESULT TODAY

- ASIAN TILES, JETKINGS





## NIFTY CHART



## MARKET COMMENTARY

The Nifty rose 28.15 points or 0.27% to settle at 10,326.90, its highest closing level since 7 November 2017. The index gained 59.95 points or 0.58% at the day's high of 10,358.70. The index rose 16.30 points or 0.16% at the day's low of 10,315.05.

The Sensex advanced 118.45 points or 0.36% to settle at 33,478.35, its highest closing level since 6 November 2017. The index gained 265.15 points or 0.79% at the day's high of 33,625.05. The index gained 77.71 points or 0.23% at the day's low of 33,437.61.

The S&P BSE Mid-Cap index rose 0.1%, underperforming the Sensex. The S&P BSE Small-Cap index advanced 0.37%, outperforming the Sensex.

The total turnover on BSE amounted to Rs 4822.95 crore, higher than turnover of Rs 3572.36 crore registered during the previous trading session. Nifty likely to trade in the range of 10204-10462.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10326	10308	10290	10247	10204	10351	10376	10419	10462
USDINR	64.815	64.76	64.71	64.60	64.49	64.87	64.93	65.04	65.15



### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
TARAJEWELS	RAJEEV VASANT SHETH	S	127,145	21.53
KEL	COMMITMENT FINANCIAL SERVICES PVT LTD	B	100,496	30.6
PAWANSUT	ARCHIT JINDAL	S	56,875	5.05
SORILHOLD	ANIL BANSILAL LODHA	S	278,177	197.9
SWADEIN	SUNILKUMAR PHOPHILIA	S	1,210,443	3.81

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GATI	GREEN INDIA VENTURE FUND	SELL	950000	134.19
KAMDHENU	GARG PRADEEP KUMAR	SELL	200000	198.25
L&TFH	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	SELL	35103103	181.51
TFCILTD	RAJASTHAN GLOBAL SECURITIES PVT LTD	BUY	501317	151.33
RPPINFRA	NIMESH SHASHIKANT MEHTA	SELL	125000	287.75

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

JSWENERGY, JPASSOCIAT, DHFL, INFIBEAM, KSCL, RCOM, , RELCAPITAL, DLF, HDIL, ICIL, WOCKPHARMA JUSTDIAL, TV18BRDCST, JISLJALEQS

### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1705	1692	1679	1709	1722	1738
ADANI PORTS	401	398	395	402	405	409
AMBUJACEM	262	259	257	263	266	270
ASIANPAINT	1160	1153	1145	1164	1172	1183
AUROPHARMA	709	703	698	710	715	722
AXISBANK	547	541	535	545	551	555
BAJAJ-AUTO	3300	3265	3230	3286	3321	3342
BANKBARODA	180	178	175	182	185	189
BHARTIARTL	503	495	488	502	510	517
BHEL	87	87	86	88	88	89
BOSCH LTD	19238	19084	18931	19311	19464	19691
BPCL	512	502	493	508	518	524
CIPLA	616	607	599	616	624	633
COALINDIA	274	271	267	276	280	285
DRREDDY	2394	2282	2169	2388	2500	2607
EICHERMOT	30421	30150	29879	30472	30743	31066
GAIL	460	457	454	461	464	469
HCLTECH	838	833	829	840	844	851
HDFC	1695	1686	1677	1696	1705	1715
HDFCBANK	1846	1838	1830	1844	1852	1858
HEROMOTOCO	3679	3666	3652	3678	3691	3704
HINDALCO	261	259	256	262	265	268
HINDUNILVR	1277	1271	1265	1278	1284	1291
ICICIBANK	320	318	315	320	322	325
IDEA	101	99	98	101	103	104
INDUSINDBK	1649	1639	1630	1652	1661	1674
INFRA TEL	384	381	378	384	387	390
INFY	966	960	954	966	972	977
ITC	256	254	253	257	258	261
KOTAKBANK	1030	1021	1013	1036	1044	1058
LT	1223	1211	1200	1223	1235	1247
LUPIN	837	828	818	839	848	859
M&M	1416	1409	1402	1415	1423	1429
MARUTI	8425	8401	8377	8425	8449	8474
NTPC	183	180	178	183	186	188
ONGC	181	179	177	180	183	184
POWERGRID	207	205	204	207	208	210
RELIANCE	933	925	918	933	940	947
SBIN	331	329	327	332	334	337
SUNPHARMA	538	521	504	531	548	558
TATAMOTORS	424	421	418	426	429	433
TATAMTRDVR	243	241	239	244	246	248
TATAPOWER	93	92	90	93	94	96
TATASTEEL	711	703	694	711	719	727
TCS	2673	2659	2645	2680	2694	2715
TECHM	494	482	470	490	502	510
ULTRACEMCO	4163	4124	4085	4167	4207	4250
VEDL	313	310	307	314	317	321
WIPRO	294	292	290	295	297	300
YESBANK	312	309	306	314	317	321
ZEEL	540	533	526	540	547	554







## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1255/\$1229 & Resistance = \$1312/\$1346.**
- **Crude oil range->\$51 to \$61.**
- **U.S. Stocks Head for Second Straight Day of Gains: Markets Wrap:** - U.S. stocks pushed higher for the second day this week, while bonds across Europe followed a rise in Treasuries after the European Central Bank was said to be likely to make only small adjustments to its guidance on monetary policy next year.
- **Forex - Dollar Hovering Near 1-Week Highs, Euro Slips:** - The dollar was hovering near one-week highs against a basket of the other major currencies on Tuesday, while the euro remained under pressure amid ongoing concerns over political deadlock in Germany.
- **Gold Prices Hold onto Gains on Softer Dollar:** - Gold prices held onto gains on Tuesday, as sentiment on the U.S. dollar remained fragile amid ongoing uncertainty over the fate of a U.S. tax bill and ahead of the minutes of the Federal Reserve's policy meeting due on Wednesday. The House of Representatives passed a bill last week that would lower corporate taxes and cut individual taxes for most households in 2018.
- **Natural Gas Futures Slide Further to Reach 3-Week Lows:** - Natural gas futures extended losses from the last session to reach its lowest level in around three weeks on Tuesday, amid forecasts for less heating demand over the next two weeks.
- **Crude Oil Prices Remain Moderately Higher in Quiet Trade:** - Crude oil prices remained moderately higher in quiet trade on Tuesday, as investors eyed the release of upcoming U.S. inventory reports after news last week of an increase in production dampened optimism over the rebalancing of the market.

## TRENDS & OUTLOOK – DATE: 22-Nov- 2017

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	28960	29130	29375	29745	29966
SILVER (Dec)	37100	38200	39400	40845	42111

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	434	439	445	452	457
ZINC (Nov)	202.50	206.10	208.80	213.55	216.70
LEAD (Nov)	153.45	157.10	160.20	163.60	166.50
NICKEL (Nov)	725	740	758	786	799

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Dec)	3420	3550	3685	3814	3940
NATURAL GAS (Nov)	186	191	197	205	209

### DATA TALKS : TODAY'S ECONOMIC DATA :

Fed Chair Yellen Speaks, Core Durable Goods Orders m/m, Unemployment Claims, Durable Goods Orders m/m, Revised UoM Consumer Sentiment, Revised UoM Inflation Expectations, Crude Oil Inventories, Natural Gas Storage.



LET THE  
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DESK**

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cordially invited to come  
& explore their trading talents.

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# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



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Member: NSE, BSE, CDSL

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